

Protect All of Your Assets

Live Comfortably in Retirement

“3 Items Most People Neglect”

1). Legal Documents

Are your Will, Health Care and Financial Powers of Attorney up to date and current for 2020?

2). Tax Planning

Are you aware of strategies to minimize your taxes on 401k and IRA's?

3). Aging at Home

In Colorado, 61% of Covid-19 deaths occur in Nursing Homes*. Are you aware there are strategies to avoid Nursing Homes? Some new Home Care policies can help pay your children or family members for your caregiving.

Call Jim Brown at Charter Financial Resources 720-344-5386 www.cfrusa.com

Our Firm



Charter Financial Resources is a team of talented professionals, who are uniquely qualified to help Protect your Assets, Minimize your Taxes and Maximize your Retirement Years.

Attorney-CPA-Financial Managers-Aging at Home Solutions.

*"Colorado nursing homes cited", Fox 31 News. Fox, KDVR, Denver, May 13, 2020

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